

No. TTW/0120/09

20 March 2009

Subject: Invitation to Attend the 2009 Annual General Meeting of Shareholders

Attention: Shareholders of Thai Tap Water Supply Public Company Limited

- Attachments:
1. Matters of Fact and Reason Support to the Document Meeting;
 2. Minutes of the 2008 Annual Ordinary General Meeting of Shareholders;
 3. 2008 Annual Report;
 4. Biography of the Persons to Appoint to Auditor for the year 2009;
 5. Biography of the Persons to Appoint to Directors;
 6. Directors' Determination of Remuneration of the Year 2009 and Directors' Bonus for Year 2008;
 7. The Company's Articles of Association Regarding Shareholders' Meeting and Voting;
 8. Information on Audit Committee Member as Proxy to Attend the Meeting;
 9. Proxy Form (Form B);
 10. Map of the Meeting Place.

The Board of Directors of Thai Tap Water Supply Public Company Limited has passed a resolution in its Meeting No. 2/2552 which was held on Wednesday, 25 February 2009 to summon the 2009 Annual General Meeting of Shareholders to be held on Friday, 3 April 2009 at 3:00 p.m. at the Grand Ballroom, 3rd Floor, the Emerald Hotel, No. 99/1 Ratchadapisek Road, Din Daeng, Din Daeng, Bangkok. In addition, the company has attached the matters of fact and reason support to the document meeting as per Attachment 1, to consider the matters as per the following agenda:

Agenda 1 To consider and approve the Minutes of the 2008 Annual Ordinary General Meeting of Shareholders

Opinion of the Board: It was of the view that the Minutes of the 2008 Annual Ordinary General Meeting of Shareholders as per Attachment 2 were correct and complete. It was deemed appropriate to approve such Minutes of the Meeting.

Agenda 2 Acknowledgement of 2008 Annual Performance Report

Opinion of the Board: The 2008 Annual Performance Report should be acknowledged as per Attachment 3.

Agenda 3 Approval of the Balance Sheet and Profit and Loss Account

Opinion of the Board: The Balance Sheet and Profit and Loss Account should be approved as per Attachment 3.

Agenda 4 Approval of Appointment of Auditor and Determination of Remuneration of the year 2009

Opinion of the Board: The appointment of Mr. Supachai Phanyawattano and/or Ms. Siraporn Ouaanunkul and/or Ms. Thipawan Nananuwat, auditors from Ernst & Young Office Limited, to assume the duty of the Company's auditor and determination of remuneration of year 2009 of not exceeding 1,050,000 Baht should be approved. The profile of the auditor are as per Attachment 4.

Agenda 5 Approval of Annual Appointment of Directors

Opinion of the Board: The reappointment of Mr. Narong Sangsuriya, Mr. Somnuk Chaidejsuriya, Mr. Suvich Pungchareon and Mr. Plew Trivisvavet, as directors to the Company Board of Directors as proposed by the Nomination and Remuneration Committee should be approved. The profile of Directors as per Attachment 5.

Agenda 6 Approval of Determination of Director's Remuneration

Opinion of the Board: The year 2008 bonus in the amount of 6,621,000 Baht and year 2009 Director's remuneration in the amount of 5,518,000 Baht should be approved as per Attachment 6.

Agenda 7 Approval of Profit Appropriation

Opinion of the Board: The allocation of 2008 net profit to other reserve at the amount of 100,003,270.83 Baht and the allocation of 2008 net profit of the business under the investment promotion for dividend payment of 0.20 Baht per share at the amount of 798,000,000 Baht should be approved and such matter be presented to the shareholders' meeting for further consideration and approval.

Agenda 8 Other matters (if any)

The Company will arrange for registration and examination of documents of the attendees of the meeting at the meeting place during 1.30 p.m. to 2.30 p.m., and the Company will proceed with the meeting in accordance with its Articles of Association regarding Shareholders' meeting and voting as per Attachment 7.

The shareholders are invited to attend the Meeting on such date, and at the time and place as mentioned above. In case you are unable to attend the meeting by yourself, you may appoint Mr. Techapit Sangsingkeo, member of the Audit Committee, as per the details of profile of the member of the Audit Committee in Attachment 8, or another person to act as proxy holder to attend the meeting and vote on your behalf. Please kindly fill in the details and sign on the Proxy Form as per Attachment 9. To ensure that the Meeting would be conducted conveniently and orderly, in case of proxy, please send the Proxy Form to the Company via facsimile No. 0-2811-7687 by Thursday, 26 March 2009, or submit such Proxy Form to the Chairman of the Board of Directors or the person designated by the Chairman at the meeting place before attending the Meeting. The shareholders or proxy holders are requested to bring and present the documents and evidence as per the list in Attachment 9 for registration on the meeting date. Map of the meeting place as per in Attachments 10.

In this regard, the Company specifies the list of shareholders entitled to attend the Meeting and vote in the Annual Ordinary General Meeting of Shareholders 2009 and entitled to receive dividend on Thursday, 12 March 2009. The list of shareholders shall be collected pursuant to Section 225 of the Securities and Exchange Act by closing the share register book for suspension of share transfer on Friday, 13 March 2009.

Very truly yours,

(Dr. Thanong Bidaya)

Chairman of the Board of Directors